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Proposed Counsel for Official  
Committee of Unsecured Creditors  
of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re:	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
                                      ) SS.:  
COUNTY OF NEW YORK    )

RENA K. CERON, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M<sup>c</sup>Cloy LLP, Proposed Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 21<sup>st</sup> of October, 2008, I caused a copy of the following documents (the "Documents"):

1. APPLICATION OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF LEHMAN BROTHERS HOLDINGS INC., et al., UNDER 11 U.S.C. SECTION 1103 AND FED. R. BANKR. P. 2014 AND 5002, FOR ORDER AUTHORIZING RETENTION AND EMPLOYMENT OF

MILBANK, TWEED, HADLEY & MCCLOY LLP AS  
COUNSEL, EFFECTIVE AS OF SEPTEMBER 17, 2008  
[Docket No. 1165];

2. APPLICATION OF OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS OF LEHMAN BROTHERS  
HOLDINGS INC., et al., FOR ORDER UNDER 11 U.S.C.  
SECTIONS 328(a) AND 1103, FED. R. BANKR. P. 2014,  
AND S.D.N.Y. LBR 2014-1, AUTHORIZING  
EMPLOYMENT AND RETENTION OF FTI  
CONSULTING INC., AS ITS FINANCIAL ADVISOR AS  
OF SEPTEMBER 17, 2008 [Docket No. 1167]; and
3. APPLICATION OF OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS FOR ORDER UNDER 11  
U.S.C. SECTIONS 328(a) AND 1103, FED. R. BANKR. P.  
2014, AND S.D.N.Y. LBR 2014-1, AUTHORIZING  
EMPLOYMENT AND RETENTION OF HOULIHAN  
LOKEY HOWARD & ZUKIN CAPITAL, INC. AS  
INVESTMENT BANKER AS OF SEPTEMBER 17, 2008  
[Docket No. 1168],

to be served upon the parties identified on Exhibit A attached hereto by electronic mail  
and upon the addresses listed on Exhibit B attached hereto by facsimile.

On October 22, 2008, I caused a copy of the Documents to be served upon  
the parties listed on Exhibit C attached hereto by United States Postal Service for delivery  
by first class mail.

/s/ Rena K. Ceron  
RENA K. CERON

SWORN TO AND SUBSCRIBED before  
me this 22<sup>nd</sup> day of October, 2008

/s/ Bryn Fuller  
Bryn Fuller  
Notary Public, State of New York  
No. 01FU6153697  
Qualified in New York County  
Commission Expires Oct. 16, 2010

**Exhibit A**

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**Exhibit B**

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**Exhibit C**

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ANZ BANKING GROUP LTD  
18TH FLOOR KYOBO GUILDING  
1 CHONGRO 1 KU  
CHONGRO KA  
SEOUL,  
KOREA

AOZORA  
1-3-1 KUDAN-MINAMI  
CHIYODA-KU  
TOKYO, 102-8660  
JAPAN

AT&T  
PO BOX 8100  
AURORA, IL 60507

AUSTRALIA AND NEW ZEALAND BANKING GROUP LTD  
MELBOURNE OFFICE  
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AUSTRALIA

BEST KARPET  
1477 E 357 ST  
EASTLAKE, OH 44095

CHUO MITSUI TRUST & BANKING  
NORIYUKI TSUMURA  
3-33-1 SHIBA, MINATO-KU  
TOKYO, 105-0014  
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CITIBANK NA HONG KONG BRANCH  
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TAIPEI,  
TAIWAN

IGS  
PO BOX 631919  
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PO BOX 3638  
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MIDWEST REALTY ADVISORS LLC  
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MIZUHO CORPORATE BANK LTD  
GLOBAL SYNDICATED FINANCE DIVISION  
1-3-3, MARUNOUCHI  
CHIYODA-KU  
TOKYO, 100-8210  
JAPAN

MIZUHO CORPORATE BANK LTD  
1-3-3, MARUNOUCHI  
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NORTHEAST  
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AKRON, OH 44305

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SHINKIN CENTRAL BANK  
SHUJI YAMADA, DEPUTY GENERAL MANAGER  
FINANCIAL INSTITUTIONS DEPT  
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CHUOKU  
TOKYO, 104-0028 JAPAN

SHINKIN CENTRAL BANK  
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CHUO-KU  
TOKYO, 104-0031  
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STEINGASS  
754 PROGRESS DRIVE  
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TAIPEI,  
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ONE RAFFLES QUAY NORTH TOWER  
048583  
SINGAPORE

TIME WARNER  
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UFJ BANK LIMITED  
2-7-1, MARUNOUCHI  
CHIYODA-KU  
TOKYO, 100-8388  
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WCCV  
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